



ISAWS Consortium Project
Monthly Status Report

December 2009

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**ISAWS Consortium Monthly Status Report
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1. PROJECT MANAGEMENT

This document is the Monthly Status Report for the ISAWS Consortium for the month of December 2009.

Deliverable Status

The following table summarizes the status of the deliverables.

November 2009		
Deliverables	Due Date	Status
Deliverable 1.4 – ISAWS Consortium Monthly Status Report October 2009	November 10, 2009	Delivered
Deliverable 1.2 – Weekly Status Report (verbal)	Weekly	Delivered
Plans for December 2009		
Deliverables	Due Date	Status
Deliverable 1.4 – ISAWS Consortium Monthly Status Report November 2009	December 10, 2009	On Schedule
Deliverable 1.2 – Weekly Status Report (verbal)	Weekly	On Schedule

2. FISCAL MANAGEMENT

The Fiscal Management activities include ISAWS Consortium budget development, review of the ISAWS MOP and budget, and administration and control of submissions from the Counties to the State for travel reimbursement.

Consortium Budget Development and Maintenance

Develop and maintain the ISAWS Consortium budget. Produce budget reports as required by the ISAWS Consortium Manager, Executive Committee, Board of Directors, CMC, and other stakeholders.

ISAWS Fiscal Documents

Reviewed ISAWS budget projections and vendor "burn report".

County Travel Reimbursement Submission

Monitor and Control County Travel Reimbursement Submissions

Reviewed and authorized the submission of cost claims for ISAWS County Travel reimbursements to ISAWS System Support. Travel claims are initially received by San Joaquin County and then provided to the the Consortium's Fiscal Consultant for review. The following claims were reviewed and approved for FY 09/10;

Humboldt
Tuolumne

3. MAINTENANCE SUPPORT

The ISAWS Consortium Office serves as an advocate for the ISAWS Counties, participates in the System Development Life Cycle (SDLC) and encourages and coordinates County participation in maintenance activities.

Consortium Management Committee Meeting

There was no monthly Executive and Joint Consortium Management Committee (CMC) meeting in December.

Policy Clarification

Actively pursued ACWDLs, ACINs and ACLs and clarifications from CDSS and DHCS regarding:

There was no clarification requested for ACWDLs, ACINs and ACLs in December from CDSS and DHCS.

MCR Integrated Team Participation

Reviewed and commented on Vendor deliverables through every phase of the SDLC.

SDLC Deliverables included: Impact Analysis; MCR Planning Document; Requirements; Functional Design; System Detail Design; Integrated Testing Plan & Results; Regression Testing Plan & Results; County Testing Plan & Results; Change Summary; and, Post Implementation Report.

Promoted, encouraged, and coordinated the participation of County Subject Matter Experts (SME's) as part of the MCR Integrated Team.

Promoted, encouraged, and coordinated the participation of county staff in the county testing phase.

Attended and participated in the daily System Status meetings.

Attended and participated in the weekly Application Status meeting.

The following table provides a listing of all the Maintenance and Operation MCRs in which the Consortium staff participated:

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MCR #	Title	Status	Implementation Date
2439	Disaggregated Data Regulations Changes	Coding and unit testing are in progress and will complete in three weeks. Verbal clarifications have been received from CDSS. Participated in the walkthrough of the Minor Maintenance document with the SMEs.	1/31/10
2441	WDTIP Exemptions ACL 09-46 – CalWORKs	Coding and unit testing are in progress. Received Spanish unlocked version from CDSS.	1/31/10

Other Maintenance Activities

Met with the Customer Support Manager and participated in bi-monthly Quick Fix and Minor Maintenance meetings.

Reviewed performance reports provided by Customer Support for adherence to Service Level Agreements between ISAWS System Support and the ISAWS Consortium.

Committees

The business consultants co-chair all ISAWS Consortium Committees and workgroups.

Co-chaired the following Consortium meetings in December 2009

CalWORKs/Food Stamps/Welfare to Work Committee

- No meeting held in December.

Medical Services Committee

- No meeting held in December.

Fiscal Committee

- No meeting held in December.

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Help Desk Ad Hoc Committee Meeting

- No meeting held in December.

NOA Task Force

- No meeting held in December.

Consortium Managers Committee Executive and Joint Meetings

- December 11, 2009 – Monthly Friday Conference Call
- No meeting held in December.

Participated in the following meetings to support the Counties needs in December 2009

County Advisory Team (CAT)

- No meeting held in December.

Food Stamp Review Advisory Team (FRAT)

- No meeting held in December.

CWDA Food Stamps, CalWORKs and Medical

- No meeting held in December.

CWDA Self-Sufficiency

- No meeting held in December

CMSP Eligibility Committee

- No meeting held in December.

CMAG

- No meeting held in December.

4. MIGRATION SUPPORT

As an advocate for the ISAWS Counties, the ISAWS Consortium Office facilitates and participates in the migration planning, development and implementation activities in partnership with State ISAWS Management, the ISAWS Maintenance Vendor, the Consortium IV (C-IV) Management, C-IV Vendors and other stakeholders.

Facilitate and Serve as ISAWS Consortium Representative at Migration Meetings

Facilitated meetings involving C-IV staff, ISAWS staff, migration Vendors and the ISAWS Counties to ensure the Counties' interests are represented in the migration planning, development, and implementation.

Migration Plans, Processes, and Procedures

Consulted with ISAWS Counties to develop or provide input for ISAWS System Support migration planning, processes, and procedures.

Attend Migration meetings, Create and Distribute Report

Participated in recurring Migration meetings and prepare and distribute the Weekly Migration Status Report.

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Identify and track issues and risks for Counties associated with ISAWS Migration.

Deliverable Status

November 2009		
Deliverables	Due Date	Status
Deliverable – Weekly Migration Status Report	Weekly	Delivered
Plans for December 2009		
Deliverables	Due Date	Status
Deliverable – Weekly Migration Status Report	Weekly	On Schedule

Migration MCR Status

The following table provides a status of the current Migration MCRs:

MCR #	Title	Status	Implementation Date
2381	Migration Work Activities	<p>Facilitated the weekly MRT meetings. Monitored recurring activities:</p> <p>Managed schedule for Help Desk/Ad Hoc Committee Data Cleansing meetings.</p> <p>CR 731 ISAWS/Ad Data transfer to C-IV;</p> <p>CR 739 Connection Protocol for C-IV access to ISAWS;</p> <p>CR 760 ISAWS database changes; and</p> <p>Monitored data build sessions.</p> <p>Monitored progress of work efforts tracked in the Migration</p>	06/30/10

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MCR #	Title	Status	Implementation Date
		<p>Request/Manager form.</p> <p>Participated in Interface Partner Meetings. Currently have agreements with the following partners:</p> <ul style="list-style-type: none"> ▪ CCSAS ▪ MEDS & IEVS applicant ▪ IEVS Recipient ▪ WDTIP ▪ Foster Care Provider Updates ▪ WIS ▪ TANF and FS Payroll Sampling ▪ EBT <p>Participated in a meeting with CDSS for State QC file transmission dates and got written confirmation from State QC to go ahead with our plans.</p> <p>Participated in a meeting with CCSAS to go over the November Main Month Benefit File for Wave 1. Collaborated with Application Team and ISAWS will be addressing this issue by sending the files on January 14, 2010.</p>	
2405	Legacy Data Solution	Participated in the PI conference for LDS.	<p>10/29/09 Wave 1</p> <p>2/25/10 Wave 2</p> <p>5/28/09 Wave 3</p>
2412	Mock Conversion Activities	<p>Participated in multiple Wave 1 Post Conversion and Implementation Debrief calls.</p> <p>Participated in multiple meetings and worked out a solution with Interface partners to go over how to send the files that were not</p>	5/27/10

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MCR #	Title	Status	Implementation Date
		sent by ISAWS because they were not part of the MCR 2412 scope.	
2415	Cutover Activities	<p>Monitored and assisted application team to gather information on the County checklist.</p> <p>Worked with the application team and reviewed all the communications sent to Counties regarding cutover activities.</p> <p>Participated in the Wave 2 Readiness Workshop held on 12/16/09.</p>	6/30/10
2438	ISAWS Migration Recovery Work Plan.	<p>Reviewed Minor Maintenance documents for consistency, accuracy, and clarity. Sent my comments to the track lead.</p> <p>Participated in the meeting regarding a work plan that would meet the needs should this MCR take effect due to a recovery decision.</p>	11/2/09

Migration Meetings

During December, the Migration Readiness Team facilitated and participated in various migration meetings to discuss status, issues, schedule, upcoming events and project direction. The standard weekly meetings and other key meetings held in December are listed below.

Lessons Learned and Best Practices Workshop

- Tuesday – All County Meeting for Lessons Learned and Best Practices Workshop was held in Sacramento on December 15, 2009. The workshop was held for the following reasons:

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- Provide a forum for the ISAWS Committee Members from the Wave 1 Counties to provide the Wave 2 and Wave 3 Counties with lessons learned/best practices regarding their preparations of ISAWS data for conversion.
- What worked, what did not work, and what additional support should Wave 1 have requested from the ISAWS Project.
- Provide a forum for Wave 2 and Wave 3 Counties to ask questions.
- Meeting minutes for the workshop were published on December 30, 2009.

Key Weekly Meetings

- Monday – Migration Readiness Team
- Tuesday – Data Mapping (handled via email if face to face not needed)
- Tuesday – ISAWS Migration Change Control Board
- Wednesday – C-IV Weekly Status Meeting

Key Bi-Weekly Meetings

- 1st and 3rd Wednesday – Migration Conversion Workgroup

Key Monthly Meetings

- December 10, 2009 – Joint C-IV/ISAWS/OSI Management meeting

5. TECHNICAL SUPPORT

The ISAWS Consortium Technical Support (CTS) Staff provide input to ISAWS Project regarding technical and operational initiatives. CTS performs network and infrastructure development and design; provide onsite technical support to Counties by performing troubleshooting and repair services, evaluations and installations; monitors County technical issues and coordinates with ISAWS Technical Support to document, resolve and/or escalate issues.

Consortium Technical Initiatives

The current Consortium sponsored technical initiatives are related to the site preparation and equipment installation activities the Counties are undertaking for the migration to the C-IV system.

- During December 2009 CTS provided assistance to the following Counties:

- Alpine
- Amador
- Butte
- Colusa
- Imperial
- Inyo
- Kings
- Mariposa
- Mono
- Monterey
- Plumas
- Trinity

- Coordinated activity schedule and information exchange with C-IV staff at weekly meetings;
- Coordinated with OTech, ISAWS, and Counties for Project Closure network connectivity discontinuation activities;
- Monitored Mono's DTS PoP implementation;
- Continued assisting counties with identifying and migrating county workers' ISAWS supplied email to county based email;
- Continued consultation with Imperial County regarding setup for remote site connectivity by VPN via site host's network infrastructure;
- Coordinated with Imperial County IT staff for implementation of DTS PoP (county network routing, ACLs, etc);
- Assisted with LDS printer name resolution coordination (DNS vs Hosts file)

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- Continued to monitor DTS POP deployment progress for Alpine, Amador, Colusa and Inyo Counties.
- Consulted with Plumas County Social Services and County IT on site preparation;
- Consulted with Colusa County on site preparation and network configuration;
- Assisted Trinity County Human Services with DTS PoP deployment planning.

Reporting

- Weekly Network Readiness Matrix provided to C-IV in preparation for the weekly ISAWSCTS/C-IV Technical Co-Op Meeting.

Technical Meetings

Key Weekly Meetings

- Mondays – ISAWS CTS/C-IV Technical Co-op Meeting
- Tuesdays – County Asset De-Installation/Migration Site Readiness
- Wednesdays – OTech/IPC migration related activities

Key Monthly Meetings

- ISAWS Consortium Technical Committee